



# EXCHANGE

EXCHANGE CLUB OF KIAWAH-SEABROOK, SC

Box PMB-J 130 Gardener's Circle Johns Island, SC 29455

## **Member Meeting 06-19-2024 @Seabrook Island Club Annual Business Meeting**

Ray Hoover called the meeting to order at 6:25PM and opened with prayer.

Chris Stephenson honored South Carolina fallen hero Army Sgt David L. Leimbach and led members in the Pledge of Allegiance. *See Bio attached*

Ray recognized guests and mentioned that Bill Nelson is absent because he and Linda are celebrating their 60<sup>th</sup> wedding anniversary.

*Attendance count/details is attached*

Ray made the following announcements:

- There are 19 different committees or activities and events that we need help with each year – list on table
- Reviewed membership anniversary/milestones slide

Todd Anderson appealed to the membership for new volunteers to join the Americanism Committee

After dinner (7:34PM) Ray began the business meeting and election of officers. He announced that in the past year we gave \$165,300 to over 30 charities

- Lisa McDonald gave a Secretary report
- Rich Boss gave a Treasurer's report
- Jack Wilson gave a Foundation Report and a report on the Americanism Committee
- Ray Hoover (for Charlie Septer) gave a report on the Child Abuse Prevention Committee
- Bill Bane gave a report on the Heath & Housing Committee
- Ed Leary gave a report on the Youth & Education Committee
- Ray Hoover (for Dave Berry) gave a report on the Hunger & Mentoring Committee
- Ray Hoover nominated new officers for the coming year and a motion to accept was passed at 8:12PM

Meeting Adjourned at 8:14PM

### **Next Meeting:**

7/17/24 @Seabrook Island Club

Speaker: Maddie Duplantis - Ronald McDonald Charities of Charleston

### **Addendums:**

Attendance

Fallen Hero

Slides for after-dinner business meeting

**Minutes submitted 7/10/24 by Lisa McDonald, Club Secretary**



## **TRIBUTE TO SC FALLEN HERO**

Good evening fellow club members and guests.

Tonight, we're paying tribute to \*Army Sergeant David Lee Leimbach.

The following is an excerpt from a tribute written by CSM Jeff Mellinger in honor of Sergeant David Lee Leimbach, who gave his life in our defense:

"Just before 0500, an announcement came across the Bagram Airfield PA system for everyone to dress in their combat uniforms and assemble along the road which cuts through the middle of Bagram Air Base.

Little by little, troops from all services and many coalition countries began lining the main street of the base. They stood literally shoulder to shoulder on both sides of the road for nearly a mile.

At about 0530, a USAF C-17 landed (ironically from Charleston, SC), taxied, pulled into a space in front of the formed troops, turning its tail towards them. The ramp dropped, the engines shut down, the crew disembarked and lined up in front of the plane. All down the flight line, warriors stood at parade rest; talking and whispering stopped.

At 0600 on this bright, sunny day, the vehicle bearing the casket, having completed its drive from the mortuary to the airfield, turned onto the airfield. A single soldier walked in front of the vehicle to lead the way."

\*Army Sergeant David Lee Leimbach had served four years with the South Carolina Army National Guard. He was assigned to the 1st Battalion, 118th Infantry, South Carolina Army National Guard, Fountain Inn, S.C., and attached to the 2nd Squadron, 101st Cavalry (Reconnaissance, Surveillance, and Target Acquisition), New York Army National Guard. Sergeant Leimbach had just gotten married on Jan. 9, 2008 while he was home on leave. He completed his tour of duty at the beginning of May, 2008 along with 1,800 fellow members of the South Carolina 218th Brigade Combat Team. Most went home. However, Sergeant Leimbach volunteered to stay in Afghanistan with 120 other soldiers for an additional six months to train members of the Afghan military and police force.

On May 25, 2008, 38-year-old Sergeant David Lee Leimbach of Taylors, SC was killed in Bala Baluk, Afghanistan, while serving during Operation Enduring Freedom. He was assisting in the recovery of a stolen vehicle when his unit was hit with small arms fire and rocket-propelled grenades.

As an indication of our respect for Sergeant David Lee Leimbach and others who gave their lives for our country, the club \*places US flags around our community several times a year. Each flag has a yellow ribbon attached with the name of a fallen hero.

Army Sergeant David Lee Leimbach, we salute you and your sacrifice on our behalf.

Please stand as you are able and join me in reciting the pledge of allegiance.



**Army Sergeant  
David L. Leimbach**

**Exchange Club of Kiawah-Seabrook**  
**Outgoing 2023-2024 Club Board**

**President:** Ray Hoover  
**President-Elect:** Thad Peterson  
**Past President:** Jack Wilson  
**Secretary:** Lisa McDonald  
**Treasurer:** Rich Boss  
**Americanism:** Jack Wilson  
**Child Abuse Prevention:** Charlie Septer  
**Community Health, Housing & Social Services:** Bill Bane  
**Community Service Hunger & Mentoring:** Dave Berry  
**Youth and Education:** Ed Leary  
**Handbook:** Bob Schick  
**Membership:** Bob Leggett  
**Speakers:** John Reock  
**Communications:** Dennis Giannos  
**Activities:** Marjorie Stephenson  
**Dinners and Surveys:** Bill Nelson  
**Website:** Ron Schildge

**ECK-S Foundation**  
**Outgoing 2023-2024**  
**Foundation Board**

**ECK-S Past President & Chair:** Jack Wilson  
**ECK-S Vice Chair:** Bob Leggett  
**ECK-S President:** Ray Hoover  
**ECK-S President-Elect:** Thad Peterson  
**ECK-S Secretary:** Lisa McDonald  
**ECK-S Treasurer:** Rich Boss  
**At Large Director 1:** Charlie Septer  
**At Large Director 2:** Bob Mason

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**Membership Anniversary Milestones**  
***In 2024***

**10 Years+**

Russ Preston  
Alan Madison  
Christine Strobel  
Bob Leggett  
Carmine DeGennaro  
Bill Nelson  
Dick Trent  
Walter Sewel

**15 Years+**

Wayne Billian  
Shirley Salvo  
Roger Steel  
Ed Leary  
Bob Mason  
Alan Armstrong  
Frank Farfone  
Mike Morris

**20 Years+**

Sam Reed  
  
**35 Years+**  
Randolph Jones

**40 Years+**

Pat Welch

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# Annual Business Meeting

## Meeting Agenda

Ray Hoover

## 2023-2024 Year Reports

President: Ray Hoover  
 Membership: Bob Leggett  
 Secretary: Lisa McDonald  
 Treasurer/ Financial: Rich Boss  
 Foundation: Jack Wilson

## Programs of Service Reports

Americanism - Jack Wilson  
 Child Abuse Prevention - Ray Hoover  
 You and Education – Ed Leary  
 Community Outreach  
 Health and Housing - Bill Bane  
 Hunger and Mentoring – Mela Wyeth

## 2024-2025 Elections

2024-2025 Club Board of Directors  
 Foundation Board

## Exchange Club of Kiawah-Seabrook - 2023 Grants

### Com Service - Hunger & Ment

AMOR Healing Kitchen	\$ 1,000
Backpack Buddies, Seabrook	\$ 3,000
Blessing Basket	\$ 5,000
Meals on Wheels	\$ 2,000
Hebron Zion Food Pantry	\$ 2,500
Fields to Families	\$ 3,000
New Webster Food Pantry	\$ 2,100
St James Beth AME Food Pantry	\$ 1,500

Meals on Mondays, Rockville Pres	\$ 2,000
Sea Island Cares	\$ 2,100
Hebron Zion Senior Citizens	\$ 1,100
Sweetgrass Garden Coop	\$ 2,000
Stuff's Truck, St John's Fire Dep	\$ 1,000
	<u>\$ 28,300</u>

### Americanism

Fisher House	\$ 2,000
Veterans Day Golf Outing	\$ 1,000
Veterans on Deck	\$ 2,000
	<u>\$ 5,000</u>

### Child Abuse Prevention

Dee Norton	\$ 20,000
Florence Crittenton	\$ 7,075
Halos	\$ 9,875
Low Country Orphan Relief	\$ 9,550
Child Advocacy Network	\$ 500
	<u>\$ 47,000</u>

### Com Serv - Health and Housing

Barrier Isl Free Medical Clinic	\$ 5,000
Sea Isl Habitat for Humanity	\$ 6,500
Paraclete Foundation	\$ 8,000
Bridges of Hope	\$ 2,500
Our Lady of Mercy	\$ 6,500
Chs Area Therpeutic Riding	\$ 2,500
Water Wellness	\$ 2,000
	\$ 33,000

### Youth and Education

Angel Oak Elementary	\$ 1,250
Begin with Books	\$ 3,000
Boot Camp	\$ 3,000
Camp Happy Days	\$ 2,000
Camp Hi Hopes	\$ 6,000
Community and Schools	\$ 7,000
Edith Frierson Elementary	\$ 1,250
Haut Gap Middle School	\$ 1,250
Mt. Zion Elementary - School	\$ 1,250
Mt. Zion Elementary - Library	\$ 2,000
Youth of the Month	\$ 2,000
Scholarships	\$ 16,000
	<u>\$ 46,000</u>

### Angel Oak Award

	<u>\$ 5,000</u>
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**Total Grants/Scholarships \$ 165,300**

## A Very Special Thanks To:

- **Our Member Volunteers** - 80 Members Filled over 200 Roles & Tasks
- **Tributes to Our Fallen Heroes** - Chris Stephenson
- **Dinner Meetings** - Bill Nelson
- **ECK-S Social Golf Outing** - Marjorie Stephenson and the Activities Committee
- **Veterans Day Golf Event** - Alan Armstrong
- **Bohicket 5K and Half Marathon** - Pat Welch
- **Grant Night Celebration** - Jack Wilson and Bill Nelson
- **Annual Christmas Holiday Party** - Marjorie Stephenson and the Activities Committee
- **Handbook Preparation and Ad Sales** - Bob Schick and His Team
- **Angel Oak Banquet** - Jack Wilson and Bob Leggett
- **Our Club's** (and my) **"Guiding Lights"** - Bob Leggett, Bill Nelson, and Jack Wilson

## Membership Report 2023 - 2024

- We held a New Member Orientation Meeting Feb 7th
- June 2024 – 109 members, a gain of 5 from a year ago
- 18 new members
- 13 resignations
  - 4 due to Health reasons, 2 moved
- We now have 21 women members vs 13 a year ago
- 95 members live on Seabrook
- Only 3 on Kiawah and 4 on Kiawah River Estates

## Secretary's Report

### Minutes since last June:

- 4 board/exec committee meetings
- 17 member meetings
- Stored on website under the Archives tab
- In preparation to hand over this role I prepared written instructions for the next Secretary

### Social media

Accounts created in 2022

Posts since last June: 13 on Instagram and 13 on Facebook

Instagram has 101 followers

Facebook has 91 followers

- They are free accounts with non-sponsored posts. To reach the public we are dependent on followers to "like" our posts. Engagement creates traffic and momentum that causes news of our club to continue to travel
- Free analytics on Instagram show that in the past 30 days 133 accounts have seen our posts
- Several grant recipients and speakers have engaged, which means they follow our accounts or like our posts or tag our club when they create a post.
- Nextdoor is used less frequently but the numbers show it is also an effective tool

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## Treasurer's Report

### Exchange Club of Kiawah-Seabrook and Exchange Club of Kiawah-Seabrook Foundation

June 19, 2024

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## Summary of Treasurer Responsibilities

- Check Mail at Freshfields
- Maintain 3 Truist Bank accounts – Club, Club-Ad Book, Foundation
- Maintain Schwab Brokerage account – \$100 balance, no activity last 4 yrs
- Maintain accounting in Quickbooks, monthly reconciliation to bank accounts. June 30 year end. Cash basis accounting.
- Update Member Clicks for member payments via check
- Assist in Annual Grant Calculations
- Distribute financials to board at periodic meetings
- File IRS Form 990 for Club and Foundation
- File annual South Carolina non-profit registration

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## Exchange Club of Kiawah-Seabrook Balance Sheet and Income Statement

<b>Balance Sheet</b>	Year End June 30, 2023	Year to Date June 30, 2024 (thru May 31)
Cash	<u>106,255</u>	<u>141,883</u>
Total Assets	<u>106,255</u>	<u>141,883</u>
Liabilities	-	-
Equity	<u>106,255</u>	<u>141,883</u>
Total Liabilities & Equity	<u>106,255</u>	<u>141,883</u>

<b>Income Statement</b>	Year End June 30, 2023	Year to Date June 30, 2024 (thru May 31)	June 1-8
Ad Book Sales	129,437	142,408	2,200
Dues	81,355	70,262	2,000
Dinners	3,928	5,956	585
Angel Oak Dinner	2,900	2,575	
CSO Outing	9,467	5,392	
Other Contributions	<u>566</u>	<u>3,400</u>	
Gross Income	<u>227,653</u>	<u>229,993</u>	4,785
Handbook	84,834	17,533	35,516
Dinners	50,985	59,256	
CSO Outing	5,248	6,986	
Admin	8,030	4,378	127
National/State Dues	10,741	11,154	
Charitable Gifts	90,700	95,058	
Other	<u>-</u>	<u>-</u>	
Gross Expenses	<u>250,538</u>	<u>194,365</u>	35,643
Net Income (Loss)	<u>(22,885)</u>	<u>35,628</u>	(30,858)

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**Exchange Club of Kiawah-Seabrook  
Foundation  
Balance Sheet  
and Income Statement**

<b>Balance Sheet</b>	<b>Year End June 30, 2023</b>	<b>Year to Date June 30, 2024 (thru May 31)</b>
Cash	37,393	20,157
Schwab Brokerage	104	104
<b>Total Assets</b>	<u>37,497</u>	<u>20,261</u>
Liabilities	-	-
Equity	37,497	20,261
<b>Total Liabilities &amp; Equity</b>	<u>37,497</u>	<u>20,261</u>

<b>Income Statement</b>	<b>Year End June 30, 2023</b>	<b>Year to Date June 30, 2024 (thru May 31)</b>
Donations	88,396	38,320
Fundraising Events	27,850	25,910
Other	917	775
<b>Gross Income</b>	<u>117,163</u>	<u>65,005</u>
Angel Oak Dinner	17,162	3,016
Admin	1,638	1,724
Charitable Gifts	96,264	77,500
Other	-	-
<b>Gross Expenses</b>	<u>115,064</u>	<u>82,240</u>
<b>Net Income (Loss)</b>	<u>2,099</u>	<u>(17,235)</u>

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**Foundation Report**

**Members Continue to Give Generously**

**Grant Funding Raised by:**

\$92,000 from the Handbook/Directory

\$39,000 added by the support of members and guests at the Angel Oak Dinner

\$22,000 in Member contributions

\$15,000 by 43 members volunteering to work the Bohicket Run

**Contribution's Tip**

Apply part of your Minimum Required Distributions from IRAs as a very tax-efficient way to donate to the Foundation

Every added donation \$ goes 100% to our charities

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## Exchange Club of Kiawah-Seabrook - 2023 Grants

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	<u>\$ 46,000</u>
<u>Angel Oak Award</u>	<u>\$ 5,000</u>

**Total Grants/Scholarships \$ 165,300**

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## Exchange Club of Kiawah-Seabrook 2024-2025 Club Board Nominees

**President:** Thad Peterson  
**President-Elect:** Chris Stephenson  
**Past President:** Ray Hoover  
**Secretary:** John Sesody  
**Treasurer:** Ed Heskamp  
**Americanism:** Jack Wilson  
**Child Abuse Prevention:** Charlie Septer  
**Community Health, Housing & Social Services:** Bob Schick  
**Community Service Hunger & Mentoring:** Dave Berry  
**Youth and Education:** Ed Leary  
**Handbook:** Richard Gwyn  
**Membership:** Chuck Riehl  
**Speakers:** TBD by Dec. 31  
**Communications:** Lisa McDonald  
**Activities:** Marjorie Stephenson  
**Dinners and Surveys:** Bill Nelson  
**Website:** Ron Schildge

## ECK-S Foundation 2024-2025 Foundation Board Nominees

**ECK-S Past President & Chair:** Ray Hoover  
**ECK-S Vice Chair:** Bob Leggett  
**ECK-S President:** Thad Peterson  
**ECK-S President-Elect:** Chris Stephenson  
**ECK-S Secretary:** John Sesody  
**ECK-S Treasurer:** Ed Heskamp  
**At Large Director 1:** Charlie Septer  
**At Large Director 2:** Bob Mason  
**At Large Director 3:** Dennis Giannos

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